

# Bay Area



## Financial Security *for All*

The Bay Area Asset Funders Network is a regional network of private and corporate foundations, public sector funders and financial institutions. We support opportunities for low-wealth individuals and families in the San Francisco Bay Area to build and preserve financial assets in a variety of ways, including programs that help people build credit, save money, or manage debt; invest in higher education, a home, or a small business; access the financial mainstream, as well as advocacy efforts to address barriers to savings, reform tax policy or reduce predatory lending.

## Benefits *of Membership*

BAAFN is a must for funders involved in asset building or interested in connecting asset building to existing grantmaking strategies.

Bay Area AFN holds quarterly convenings to learn from practitioners, researchers and other expert speakers about issues relevant to our field. Recent topics have included: Building Assets for Very Low Income Individuals; California Asset Policy; Federal Tax Reform; Asset Building & Immigration Reform; Higher Education & Assets; and Savings at Scale. Benefits of membership include the following:

### **BROADENING YOUR KNOWLEDGE**

Bay Area AFN provides a central resource to stay on top of what is happening in the field. Learn about promising practices, ideas to advance best practices, and the latest key issues, collaborations and emerging innovations.

### **JOINING TOGETHER ON PROJECTS**

Funders attending our meetings have already collaborated on a number of efforts – most recently BAAFN funders combined forces to bring a new low-cost auto loan program to the Bay Area.

### **EXPANDING YOUR PROFESSIONAL NETWORK**

Bay Area AFN convenings attract funders from all over the region. Because asset building strategies can be used in many sectors, funders from a variety of disciplines are welcome, including immigration, health, early childhood education, workforce/economic development or higher education, just to name a few.

### **CONNECT TO A NATIONAL NETWORK**

When you join Bay Area AFN, you automatically become a member of the national Asset Funders Network, which connects you to national developments and updates through webinars, conferences and research publications.

## Bay Area AFN STEERING COMMITTEE

Lisa Kawahara  
Friedman Family Foundation  
Co-Chair

Marco Chavarin  
Citi Community Development

Ximena Delgado  
Bank of America  
Foundation

Padmini Parthasarathy  
The California  
Wellness Foundation

Rafael Morales  
The James Irvine Foundation  
Co-Chair

Elena Chávez Quezada  
Walter and Elise Haas Fund

Aimee Durfee  
Y&H Soda Foundation

Jasjit Singh Dhanoa  
San Francisco  
Foundation

Sarah Davison  
Silicon Valley Community  
Foundation

I. ORGANIZATION INFORMATION

AFN is a membership organization with an operating budget composed of membership dues and additional support restricted to place or topic.

DATE: \_\_\_\_\_  
INSTITUTION NAME: \_\_\_\_\_  
INSTITUTION ADDRESS: \_\_\_\_\_  
CONTACT NAME: \_\_\_\_\_  
CONTACT EMAIL: \_\_\_\_\_  
CONTACT PHONE: \_\_\_\_\_

Additional contacts to include under AFN Membership:  
NAME: \_\_\_\_\_ NAME: \_\_\_\_\_  
EMAIL: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
PHONE: \_\_\_\_\_ PHONE: \_\_\_\_\_  
NAME: \_\_\_\_\_ NAME: \_\_\_\_\_  
EMAIL: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
PHONE: \_\_\_\_\_ PHONE: \_\_\_\_\_

PLEASE CHECK THE BOX IF APPLICABLE:  
My Foundation/Entity requires an online grant process to generate our support.

II. ASSET FUNDERS NETWORK STANDARD MEMBERSHIP

An AFN Standard Membership is selected at the level that corresponds to your institution's current-year grants budget.

Note: Your membership and thought leadership is important to us. If the rates listed do not work within the policies and framework of your foundation or institution, please contact Joe Antolin or Abby Hughes Holsclaw.

- \$ 1,000: Current Grants Budget up to \$1 million
- \$ 2,000: Current Grants Budget is between \$1 million and \$3 million
- \$ 3,500: Current Grants Budget is between \$3 million and \$10 million
- \$ 5,000: Current Grants Budget is between \$10 million to \$49.9 million
- \$10,000: Current Grants Budget is \$50 million or more

2017 STANDARD AFN MEMBERSHIP \$ \_\_\_\_\_

Please 1) mail this completed membership form with your membership check made out to Philanthropy New York (fiscal sponsor of AFN) - Philanthropy New York will mail receipt of payment; and 2) email this completed form to Abby Hughes Holsclaw, abby@assetfunders.org.

Philanthropy New York  
Attention: Asset Funders Network  
1500 Broadway, 7th Floor  
New York, NY 10036

If you are interested in supporting AFN through other opportunities, please contact Abby Hughes Holsclaw, abby@assetfunders.org.

Thank you – We value your AFN Membership!